

**California Affinity Eligibility and Documentation Guidelines (29,30,95,96,97,99)**  
**Business and Professional Group Discount**



Group	Discount	Eligibility Guidelines	Suggested Documentation	Notes
<b>Certified Public Accountants (CPA's)</b>	<b>Mid-Century Auto 15%</b> <b>Farmers Auto 15%</b> <b>Next Gen Home 5%</b>	Active license as a Certified Public Accountant or Certified Management Accountant in the state.	Current active Certified Accountant license or Certified Management Accountants license. <b>Expanded Affinity Documents:</b> Website screen shot showing license or credential status verification. -Online verification must show state board, full name of insured, license number/credentials and active status.	Verification available online at <a href="http://www.DCA.CA.Gov">www.DCA.CA.Gov</a> Degrees in Accounting are not acceptable.
<b>Architects</b>	<b>Mid-Century Auto 10%</b> <b>Farmers Auto 10%</b> <b>Next Gen Home 5%</b>	Currently licensed Architect to practice in the state board. or Bachelor degree, Master degree or PhD in Architecture.	Bachelors, Masters or PhD in Architecture from a four-year university or A current license to practice as an Architect in the insured's state of occupation. <b>Expanded Affinity Documents:</b> Website screen shot showing online license status verification. -Online license status verification must show state licensing bureau, full name of insured, license number, and active status. -Photo of Bachelors, Masters, or PhD diploma in Architecture. -Photo of diploma must clearly show full name, name of university, degree, and year of degree completion. -Letter from employer that confirms employment as an Architect.	Transcripts are required if the degree does not specify the qualifying major field of study.  A transcript from the foreign university should show a curriculum that is equivalent to the curriculum for the degree earned in the US. If we are unable to determine equivalency, a transcript from the foreign university translated in English is required for review.  Verification available online <a href="http://www.DCA.CA.Gov">www.DCA.CA.Gov</a>
<b>Aviation Professional</b>	<b>Mid-Century Auto 10%</b> <b>Farmers Auto 10%</b> <b>Next Gen Home 5%</b>	Professional Airline Pilots with a current Airman Certificate or An Air traffic controller with a current Air traffic controllers certificate	Copy of current Airman Certificate or Copy of current Air traffic controllers certificate	No Private Pilot licenses.

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<b>Dentists</b>	<b>Mid-Century Auto 15%</b> <b>Farmers Auto 15%</b> <b>Next Gen Home 5%</b>	Currently licensed Dentists practicing General Dentistry or a Dental Specialty in state of practice, or current members of the state Dental Association.	Current State Board of Dentistry License in state of employment  or Verification of current membership from the state Dental Association. <b>Expanded Affinity documents:</b> Website screen shot showing online license status verification. -Online license status verification must show state licensing bureau, full name of insured, license number, and active status.	Verification available online at <a href="http://www.DCA.CA.Gov">www.DCA.CA.Gov</a>
<b>Educators</b>	<b>Mid-Century Auto 15%</b> <b>Farmers Auto 15%</b> <b>Next Gen Home 5%</b>	Full-time licensed K-12 teachers in the state. Full Time Private School Teacher with a Bachelor degree and at least 3 years of employment as a Teacher in the state.	<b>Teachers</b> - a current teaching credential issued by the state of Commission on Teacher Credentialing <b>Public School teacher (K-12)</b> - Letter of employment from school district stating full-time teacher in the district. <b>Principals or Superintendents</b> - Current letter of employment, stating principal or superintendent <b>Private school teacher</b> - A current letter from the private school where they are employed stating that they have worked as a full time teacher for at least 3 years, and a Bachelors degree. <b>Expanded Affinity Documents:</b> Website screen shot showing license or credential status verification. -Online verification must show state board, full name of insured, license number/credentials and active status.	No substitute, emergency, internship, or permit credentials accepted. Verification available on line <a href="http://www.ctc.ca.gov">www.ctc.ca.gov</a>
<b>College Educators / Professors</b>	<b>Mid-Century Auto 15%</b> <b>Farmers Auto 15%</b> <b>Next Gen Home 5%</b>	Full-time College or University Professors and Instructors in the state.	Current letter from employing college stating full-time employment as a professor/instructor in the state.	

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Engineers	Mid-Century Auto 15% Farmers Auto 15% Next Gen Home 5%	Persons with a Bachelor degree, Masters degree, or PhD degree in engineering or a state Professional Engineering license to practice as a Engineer in the state.	Bachelors, Masters or PhD degree in Engineering from a four-year university or A current license to practice as a Professional Engineer in the state of employment. <b>Expanded Affinity Documents:</b> Website screen shot showing license status verification. -Online license status verification must show state licensing bureau, full name of insured, license number, and active status. -Photo of Bachelors, Masters, or PhD diploma in Engineer -Photo of Diploma must clearly show full name, name of university, degree, and year of degree completion. -Letter from employer that confirms employment as an Engineer.	Transcripts are required if the degree does not specify qualifying major field of study. A transcript from the foreign university should show a curriculum that is equivalent to the curriculum for the degree earned in the US. If we are unable to determine equivalency, a transcript from the foreign university translated in English is required for review. Verification available online <a href="http://www.DCA.CA.Gov">www.DCA.CA.Gov</a>
Firefighters	Mid-Century Auto 10% Farmers Auto 10% Next Gen Home 5%	Full-time, currently active firefighters and/or paramedics commissioned by a city, county, state or federal fire fighting agency recognized in the state.	Current identification card (or county card) showing full-time position as a Firefighter or Paramedic (copy of front and back). or Letter from qualifying employer stating current full-time employment as a Firefighter or Paramedic.	Volunteer and reserve firefighters do not qualify. EMT's do not qualify, unless they are firefighters.
Lawyers / Judges	Mid-Century Auto 10% Farmers Auto 10% Next Gen Home 5%	Current members in good standing in the state Bar Association or in the state Judges Association (Active Status)	1. Verification from California State Bar Association or 2. Verification from California Judges Association or 3. Current license to practice law in. <b>Expanded Affinity Documents:</b> Website screen shot showing license status verification, State Bar Association, or verification from Judges Association. -Online license status verification must show state licensing bureau, full name of insured, license number, and active status.	Must have taken and passed the bar exam Verification available online at <a href="http://www.Calbar.ca.gov">www.Calbar.ca.gov</a>
Librarians	Mid-Century Auto 10% Farmers Auto 10% Next Gen Home 5%	Persons with a Masters or PhD degree in Library Science, or Library and Information Science.	Copy of a Masters or PhD degree in Library Science, or Library and Information Science. <b>Expanded Affinity Documents:</b> Photo of Master, or PhD diploma in Library Science, or Library and Information Science. -Photo of diploma must clearly show full name, name of university, degree, and year of degree completion, or -Letter from employer that confirms employment as a Librarian.	

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<b>Physical, Occupational Therapists and Chiropractors</b>	<b>Mid-Century Auto 10%</b> <b>Farmers Auto 10%</b> <b>Next Gen Home 5%</b>	Persons currently licensed to practice Physical, Occupational Therapy or Chiropractic in California.	1) Current license to practice Physical, Occupational Therapy or Chiropractic in California, or 2) Verification of current membership from the California Physical Therapy Association, Occupational Therapy or Chiropractic Association of California. <b>Expanded Affinity Documents:</b> Website screen shot showing online license status verification or verification of current membership from the California Physical Therapy Association, Occupational Therapy or Chiropractic Association of California. -Online license status verification must show state licensing bureau, full name of insured, license number, and active status.	Verification available online at <a href="http://www2.dca.ca.gov">www2.dca.ca.gov</a> Chiropractors will qualify under this category.
<b>Physicians/ Surgeons</b>	<b>Mid-Century Auto 15%</b> <b>Farmers Auto 15%</b> <b>Next Gen Home 5%</b>	Persons currently licensed to practice as a Physician, Allergist, Anesthesiologist, Psychiatrist (Marriage/Family Therapists), Psychologist, Optometrist, Otolaryngologists, Osteopaths, or Surgeon in the state or current members of the state Medical Association or a PHD/Medical Degree in Medicine, Pharmacy, Psychiatry, Psychology, Podiatry, Osteopathy or Surgery.	Current license to practice as a Physician, Surgeon, Pharmacist, etc. in state of employment. Or Verification of membership in the state Medical Association. Expanded Affinity Documents: Website screen shot showing online license status verification. Or Verification of current membership in the state Medical Association. Online license status verification must show state licensing bureau, full name of insured, license number and active status. Photo of PHD/Medical degree in Medicine, Pharmacy, Psychiatry, Psychology, Podiatry, Osteopathy or Surgery. Photo of diploma must clearly show full name, name of university, degree, and year of degree completion.	Verification available online at <a href="http://www.DocBoard.org">www.DocBoard.org</a>
<b>Police Officers/ Law Enforcement Officers</b>	<b>Mid-Century Auto 10%</b> <b>Farmers Auto 10%</b> <b>Next Gen Home 5%</b>	Active, full-time, sworn law enforcement officers commissioned by a city, county, state, or federal law enforcement agency recognized in the state.	Current identification card indicating full-time sworn peace officer per States Penal Code Section (copy of front and back) or Verification from qualifying employer stating current employment as a fulltime sworn peace officer.	Volunteer or reserve peace officers do not qualify Military Police qualify with proper documentation.

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<b>Real Estate Agents and Brokers</b>	<b>Mid-Century Auto 10%</b> <b>Farmers Auto 10%</b> <b>Next Gen Home 5%</b>	Persons currently licensed as a Real Estate Salespersons or Brokers in California, with at least one vehicle in the household rated for "Business - Occupational" - Outside Sales (SLS) type of Use.  <b>Next Gen Home only: Insureds with only Next Gen Home and no auto policy still qualifies if they are currently licensed.</b>	Current license to act as a real estate salesperson or broker in California,  or Verification of current membership from the California Association of Realtors. <b>Expanded Affinity Documents:</b> Website screen shot showing online license status verification or verification of current membership from the California Association of Realtors. -Online license status verification must show state licensing bureau, full name of insured, license number, and active status.	Verification available online at <a href="http://www.dre.ca.gov">www.dre.ca.gov</a> <b>At least one policy within the Auto (Mid-Century or Farmers) household must have vehicle use in Outside Sales (SLS) to qualify.</b> Retired Real Estate Salespersons/Brokers qualifies if one policy in the household have vehicle use of Outside Sales (SLS).
<b>Registered Nurses</b>	<b>Mid-Century Auto 10%</b> <b>Farmers Auto 10%</b> <b>Next Gen Home 5%</b>	Licensed to practice as a Registered Nurse, Advanced Practice Nurse, Nurse Practitioner or Physicians Assistant with the state Nurses Board or a member of the state Registered Nurses Association.	Current License to practice as a Registered Nurse, Advanced Practice Nurse, Nurse Practitioner or Physicians Assistant in the state.  or Verification from the state Registered Nurses Association. Expanded Affinity Documents: Website screenshot showing online license status verification or verification from the state Registered Nurses Association or Physicians Assistant governing body. Online license status verification must show state licensing bureau, full name of insured, license number and active status.	LPN, LVN or CNAs do not qualify. Interns are not eligible. Temporary RN licenses are acceptable. Verification available online at <a href="http://www.rn.ca.gov">www.rn.ca.gov</a>

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<b>Scientists</b>	<b>Mid-Century Auto 15%</b> <b>Farmers Auto 15%</b> <b>Next Gen Home 5%</b>	Persons with a <b>Bachelor of Science Degree, Bachelor of Arts Degree, Master of Science Degree, or PhD in one of the following fields:</b> Actuarial Science, Agriculture, Aeronautics, Anthropology, Astronomy, Astro-Physics, Astronautics, Atmospheric Science, Bacteriology, Biochemistry, Biology (Biological Science), Bio-Medical, Bio-Technology, Botany, Business Information Technology, Chemistry, Computer Applications, Computer Graphics, Computer Information Systems, Computer Science, Computer Programming, Computer Technology, Cybernetics, Ecology, Eco-Systems, Entomology, Environmental Science, Genetics, Geology, Geophysics, Information Technology, Kinesiology, Ocean (Marine) Science, Mathematics, Meteorology, Neuroscience, Physics, Physiology, Oceanography, Planetary Systems, Statistics, Systems Science, Technology and Zoology.	Verification of Bachelors, Masters or PhD degree from an accredited four-year university in one of the qualifying major fields of study. <b>Expanded Affinity Documents:</b> -Photo of Bachelors, Masters, or PhD science diploma. Must clearly show full name, name of university, degree in one of the qualifying major fields of study, and year of degree completion. -Website screen shot or documentation showing membership in an eligible field of study's academic alumnae association.	Transcripts are required if the degree does not specify qualifying major field of study.  <b>Foreign degrees must be translated and show U.S. equivalency of type of degree and qualifying field of study if not stated, original diploma must accompany translation.</b>  <b>Any license submitted to validate this discount must be supported by a Bachelors, Masters or PhD degree in the scientific field of study,</b>
<b>Small Business Policyholders (Owners and Officers)</b>	<b>Mid-Century Auto 10%</b> <b>Farmers Auto 10%</b> <b>Next Gen Home 5%</b>	Persons currently listed as named insureds on a business insurance policy issued by a Farmers Insurance Group exchange or company; or officers or partners of corporations or partnerships maintaining a Farmers business insurance policy.	1. Entry of the related Farmers business insurance policy number on the APPS "Other Household Policies" screen (P5HA) for the personal auto policy. and 2. Submit verification based on the business entity type insured, scan a print out of Small Business policy status.	Retired Small Business Policyholders have been excluded and are ineligible.

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<b>Speech Audiologists and Pathologists</b>	<b>Mid-Century Auto 10%</b> <b>Farmers Auto 10%</b> <b>Next Gen Home 5%</b>	Persons currently licensed to practice Speech-Language Pathology or Audiology in California.	1) Current license to practice as a Speech Audiologist or Pathologist in California or 2) Verification of current membership from the California Academy of Audiology. <b>Expanded Affinity Documents:</b> Website screen shot showing online license status verification or verification from the California Academy of Audiology. -Online license status verification must show state licensing bureau, full name of insured, license number, and active status.	Verification available online at <a href="http://www.slpab.ca.gov">www.slpab.ca.gov</a>
<b>FIG Federal Credit Union</b>	<b>Mid-Century Auto 10%</b> <b>Farmers Auto 10%</b> <b>Next Gen Home 5%</b>	Members of the FIG Federal Credit Union with an active account	1. FIG Credit Union certificate or 2. Copy of current FIG FCU bank statement.	Bank statements can be no more than 60 days old
<b>Veterinarians</b>	<b>Mid-Century Auto 15%</b> <b>Farmers Auto 15%</b> <b>Next Gen Home 5%</b>	Currently licensed to practice Veterinarian medicine in the state.	Current license to practice as a Veterinarian in the state. <b>Expanded Affinity Documents:</b> Website screen shot showing online license status verification. -Online license status verification must show state licensing bureau, full name of insured, license number, and active status.	Verification available online at <a href="http://www.vmb.ca.gov">www.vmb.ca.gov</a>
<b>Workers' Compensation Policyholders (Owners &amp; Officers)</b>	<b>Mid-Century Auto 10%</b> <b>Farmers Auto 10%</b> <b>Next Gen Home 5%</b>	Persons currently listed as named insureds on a workers' compensation insurance policy issued by a Farmers Insurance Group exchange or company; or officers or partners of corporations or partnerships maintaining a Farmers business insurance policy.	1. Entry of the related Farmers business insurance policy number on the APPS "Other Household Policies" screen (PSHA) for the personal auto policy. and 2. Submit verification based on the business entity type insured, scan a print out of Small Business policy status.	Retired Workers' Compensation Policyholders are excluded and ineligible.

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<b>Retirees of an Eligible Business and Professional Group</b>	<b>Mid-Century Auto 15% or 10%</b> <b>Farmers Auto 15% or 10%</b> <b>Next Gen Home 5%</b>	Persons previously employed within another Business and Professional Group.	1. A retirement letter from the person's former employer. The retirement letter must be written by the former employer's human resources representative. It must be clearly legible, provided on a company letterhead, and show the name, mailing address and phone number of the writer. or 2. A pay stub from a pension plan. The pay stub from a pension plan must be less than 90 days old, and have the formers employee's legible name and address.	<b>If the Affinity discount was previously validated for the insured and the insured is over age 55, no documentation is required.</b>  <b>If the driver is age 55 or older, we will accept proof of having qualified for one of our Affinity categories. If the driver is less than age 55, then proof of retirement will still be required.</b>  <b>Excludes - Small Business and Work Compensation</b>
<b>Agents &amp; Employees of Agents</b>	<b>Mid-Century Auto 10%</b> <b>Farmers Auto 10%</b> <b>Next Gen Home 5%</b>	A licensed Agent or person (s) currently employed by the Agent.	<b>Agent/DM - Application form SRN# 25-3912</b> or <b>Employee Application form - SRN# 25-3913</b> and a copy of portion of <b>recent pay stub</b> showing, employee's name, agency name, and pay period (Application forms located on the dashboard).	Part time employees of Agent's are eligible
<b>DM's &amp; Employees of DM's</b>	<b>Mid-Century Auto 10%</b> <b>Farmers Auto 10%</b> <b>Next Gen Home 5%</b>	A licensed DM or person (s) currently employed by the DM	<b>Agent/DM Application form SRN# 25-3912</b> or <b>Employee Application form - SRN# 25-3913</b> and a copy of portion of <b>recent pay stub</b> showing, employee's name, agency name, and pay period (Application forms located on the dashboard).	Part time employees of DM's are eligible
<b>Employees</b>	<b>Mid-Century Auto 10%</b> <b>Farmers Auto 10%</b> <b>Next Gen Home 5%</b>	A Regular, Full-time Employee currently employed by Farmers, Foremost, Zurich (includes Zurich North America Commercial) and Bristol West.	<b>Employee application form SRN# 25-3913</b> and a copy of portion of <b>recent pay stub</b> showing employee's name, employer, and pay period. (Application form located on the dashboard).	Part time employees are eligible